



Welcome...

Welcome to the March/April 2012 edition of GAPDL's Project Status Report.

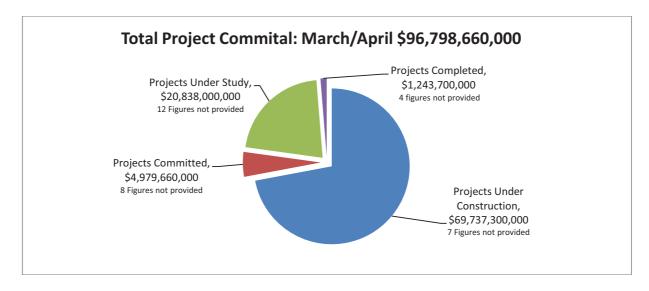
The GAPDL Project Status Report is a working document that is updated regularly to provide comprehensive information useful for members and investors alike. Below are the current estimated figures for Regional Projects according to this report.

The Gladstone Region

The Gladstone Region is located in Central Queensland, 550 kilometres north of Brisbane and 1100 kilometres south of Cairns. The Region has a combined population of just over 56,000.

Our region is recognised as a strategic and logical choice for industrial, commercial, retail and residential investment. Since the 1960's the Gladstone Region has been recognised as an industrial hub, due to an excellent harbour, availability of services, transport systems and raw materials. Gladstone industries operate around the clock and employ several thousand people, providing a sound economic base for the region.

The Gladstone Region is home to a wide variety of refining, chemical and mining industries which utilise raw materials from the region and all over Australia.





Major industries within the Gladstone Region include:

- Queensland Alumina Refinery one of the world's largest aluminium refinery
- Boyne Smelter Limited Australia's largest aluminium smelter
- Rio Tinto Alcan Yarwun Refinery
- Cement Australia –largest manufacturer & distributor of cement
- Orica one of the largest producers of sodium cyanide in Australia and the third largest in the world
- Queensland Energy Resources Limited (QERL) – Stuart Oil Shale Project formally owned by the Southern Pacific Petroleum
- Major LNG Developments

Other major industries are well supported by world-class infrastructure which opens our region to the world. These include:

- Port of Gladstone Queensland's largest multi-commodity port
- NRG Power Station Queensland's largest power station
- Gladstone Area Water Board and Sunwater
- CS Energy

GAPDL... Who are we?

GAPDL (Gladstone Area Promotion and Development Limited) is Gladstone's peak **Regional Development and Tourism** Agency. Operating since 1983, GAPDL is well resourced to promote both Regional and Tourism Development in the **Gladstone Region.**

GAPDL is committed to creating a lifestyle second to none for our residents and a "never to be forgotten" experience for our visitors. The Regional Development Unit at GAPDL focuses on four key areas:

- Investment Attraction
- Skills Attraction
- Growth Management
- Capacity Building

GAPDL prides itself in providing exceptional service to potential Regional Investors by acting as a conduit between governments, community and other relevant organisations. GAPDL works closely with other key development agencies in our Region to ensure efficient resource management and collaborative projects to meet the needs of the Region.



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GAPDL 'Fish' icon Indicates project entries that have been updated since previous report



Projects Under Construction: Major Industry		
Project	Construction	Details
Boyne Smelters Ltd New Furnace & Crane Runway Upgrade www.riotintoalcan.com	Est. Capital Expenditure (\$AUS) \$700m Employment 450 – Construction Peak in 2011 Est. Production/Usage Output Nil – sustaining of existing operations only	Project Outline Two new projects: construction of a new baking furnace (CBF4) and upgrade of crane runway which will include replacement of overhead crane. Timing Work commenced June 2008 and expected to be built over 3 years. Reduction lines to be completed Dec 2011 and CBF4 in March 2012 Current Status As at May 2011 – Reduction lines 94% complete; CBF4 62 % complete. On track to meet completion targets
Gladstone Ports Corporation Limited (GPCL) Port Expansion- Fishermans Landing Reclamation Area www.gpcl.com.au	Est. Capital Expenditure (\$AUS) Refer Western Basin Dredging and Disposal Project -\$2.5B Employment TBA Est. Production/Usage Output 153ha reclaimed Strategic Port Land	Project Outline Fishermans Landing Port Expansion 274ha of reclamation adjacent to existing Fishermans Landing Wharf facilities by bunding and placing dredge spoil. Timing IAS &significant project status announced Oct 2005. EIS released & Supplementary EIS released Feb 2010 Current Status Coordinator-General's Report released end May 2010. Federal Government conditional approval
		October 2010. Bund wall construction commenced late 2010/early 2011 and was completed ahead of schedule in August 2011.
WICET Wiggins Island New Coal Export Terminal www.wicet.com.au	Est. Capital Expenditure (\$AUS) \$2.5b to build stage 1 Employment Construction – approx 800 jobs onsite Operational – approx 120 personnel (stage1)	Project Outline Wiggins Island Coal Terminal - Stage 1 of new coal terminal to receive thermal coking coals from mines in Bowen Basin and Surat Basin. Timing IAS and significant project status announced Oct 2005. EIS completed and approved. Stage 1 construction targeted for 2014.
>	Est. Production/Usage Output Stage 1 – 27 Mtpa, ultimate proposed capacity 80Mtpa when fully commissioned	Current Status Stage 1 early works commencing. Finance of \$US4 billion agreed September 2011. Stage 1 expansion (WEXP1) financial close expected shortly.
GLNG (Santos, Petronas, Total and Kogas) LNG Production Facility	Est. Capital Expenditure (\$AUS) \$16b US (including upstream field development, liquefaction plant and associated infrastructure).	Project Outline LNG production facility to process and export coal seam gas - Curtis Island. Timing Commenced plant construction 2011.First cargoes expected 2015
www.glng.com.au	Employment Construction - 5000 peak (various locations). Operational - 1000.	Current Status FID announced 13 January 2011. EPC



≫	Est. Production/Usage Output 2 trains with combined capacity of 7.8 mtpa of LNG.	Partners: Fluor Australia Pty Ltd awarded contact for gas field development, Saipem Australia Pty Ltd awarded contract for gas transmission pipeline development. Bechtel Australia and Bechtel Oil, Gas and Chemical Inc awarded contract for LNG Plant and mainland facility.
Queensland Curtis LNG (QGC – a BG Group Business) LNG Facility www.qgc.com.au	Est. Capital Expenditure (\$AUS) Approx US\$15 b (development program, including a 540 km pipeline network to deliver gas to Gladstone and construction of a world scale LNG plant). Employment Construction - 5000 peak (various locations). Operational - 1000 (various locations) Est. Production/Usage Output 8.5mtpa of LNG initially, with approval for 12mtpa.	Project Outline LNG production facility to process coal seam gas - Curtis Island. Timing First cargoes expected early 2014. Current Status Queensland Government approval June 2010; Federal Government conditional approval October 2010; BG Group project sanction October 2010. Major engineering, procurement and construction contracts awarded: Bechtel (for LNG plant); McConnell Dowell-Consolidated Contractors Joint Venture (for pipeline); Worley Parsons (for gas fields and infrastructure).
Queensland Curtis LNG (QGC – a BG Group Business) Pipeline Delivery (Construction Haul Roads) www.qgc.com.au	Est. Capital Expenditure (\$AUS) \$See LNG Facility Total (\$15 B) Employment: 200 Est. Production/Usage Output: Pipeline construction	Project Outline: Yeats Consulting has been engaged to assess the impacts of the pipeline construction traffic on the local haul roads throughout the Gladstone Region. Timing: Early haulage along Targinie Road has commenced Current Status: Phase 1 haulage is underway.
Rio Tinto Alcan Yarwun Alumina Refinery www.comalco.com	Est. Capital Expenditure (\$AUS) \$2.4b Employment Peak up to 1350 - Construction. 250 - Operational Est. Production/Usage Output 2Mtpa (Stage 1 was 1.4Mtpa)	Project Outline Stage 2 of Alumina Production Facility at GSDA Yarwun Precinct with the inclusion of gas-fired cogeneration facility. Timing Work commenced in third quarter 2007. First shipments mid 2012. Current Status Project is 97%complete. Site population is 1000.



Western Basin Dredging and Disposal

Dredging New and Existing Channels

Gladstone Ports Corporation Limited (GPCL)

www.gpcl.com.au

Est. Capital Expenditure (\$AUS)

Construction of reclamation estimated \$343 million over 40 years. Capital dredging estimated \$656 million.

Employment 225 during peak dredging period and expected construction workforce for the reclamation area of 30-40 people.

Est. Production/Usage Output Stage 1 - 25 Mm³ of dredge material. Commenced late 2010.

Project Outline Capital and Maintenance dredging associated with deepening and widening of existing channels and swing basins and creation of new channels, swing basins and berth pockets. In particular to service the emerging LNG industry.

Timing Stage 1A and 1B - Late 2010/2011

Current Status Project declared 'Significant Project' April 2009. EIS completed and CG Report issued July 2010. Federal Government conditional approval October 2010.

Australian Pacific LNG (Origin and ConocoPhillips)

LNG Production Facility

www.conocophillips.com www.originenergy.com.au



Est. Capital Expenditure (\$AUS) 14B Train 1 and Train 2 Infrastructure

Employment The peak construction period for Train 1 and 2 is planned to occur in 2013, in which an estimated construction workforce of 3300 will be required. LNG Operations approx 175.

Est. Production/Usage Output Stage 1: 2 trains at 4.5mtpa each expected production by 2014. Stage 2: a further 2 trains at 4.5mtpa each TBA

Project Outline LNG production facility to process coal seam gas - Curtis Island.

Timing First exports expected early 2015.

Current Status Coordinator General conditional approval Nov 2010. Federal Government approval March 2011. Final Investment decision 28 July 2011. Major Contracts awarded: Bechtel Oil Gas and Chemicals (LNG Facility) McConnell and Dowell Construction and Consolidated Contractors (Gas Transmission Pipeline) Baulderstone Bilfinger Berger Services JV (Upstream Facilities Contract.

Curtis Island Water & Sewerage Infrastructure **Project**

GAWB and GRC



Est. Capital Expenditure (\$AUS) \$100M

Employment: Peak of Construction 200 employees

Project is Operational 2 employees

Est. Production/Usage Output: 1500 mega litres (ml)/annum water during construction reducing to 500ml during operation. 1000 ml/annum sewage during construction reducing to 200ml during operation.

Project Outline: The construction by Gladstone Area Water Board (GAWB) in conjunction with Gladstone Regional Council (GRC) of potable water infrastructure (extension from GAWB's existing infrastructure) and sewer pressure main (extension from GRC existing infrastructure) to meet the needs of LNG facilities on Curtis Island. The project is being undertaken to facilitate the provision of utility services to meet demand growth associated with LNG facilities on Curtis Island.

Timing: Interim Services to current construction sites May 2012 and final services August/September 2012.

Current Status: Approx 25% complete: Commences in October 2011; drilling for first 'intersect' completed December 2011. Work continuing on 3 stage project.



Projects Under Construction: Infrastructure		
Project	Construction	Details
Gladstone Regional Council Kirkwood Road	Est. Capital Expenditure (\$AUS) \$25.3m Employment Between 50-70 at peak	Project Outline Will complete the link from the Gladstone-Benaraby Road to the Dawson Highway in Gladstone
www.gladstonerc.qld.gov.au	of construction plus indirect jobs.	Timing Anticipated to be completed by May 2012
***	Est. Production/Usage Output	Current Status Council is constructing the intersection on behalf of the Department of Transport and Main Roads and it is expected the project will be completed by the first half of 2012. Stage 3 expected to be complete June 2012. Kirkwood Road and Gladstone-Benaraby Road intersection. Portion A — east of Glenlyon Road intersection and finishing just short of the North Coast Railway overpass. Portion B — south of Kirkwood Road starting near St Stephen's Lutheran College and continuing south through the Kirkwood Road intersection for a short distance Portion C — The remaining section of Kirkwood Road which will ultimately complete the connection to Gladstone-Benaraby Road
Powerlink	Est. Capital Expenditure (\$AUS) NA	Project Outline Infrastructure upgrades and new large network assets proposal which includes Larcom Ck to RTA
Upgrades	Employment TBA	Yarwun reinforcement - construction of new 275kV substation at Larcom Ck, new substation at Yarwun and
www.powerlink.com.au	Est. Production/Usage Output TBA	new 275kV transmission line from Yarwun to Larcom Ck.
		Timing Regulatory approvals have been completed and works are expected to be completed by late 2010.
		Current Status TBA
Powerlink	Est. Capital Expenditure (\$AUS) 300M	Project Outline:
Upgrades	Employment TBA	Calvale to Stanwell 275kV transmission line – construction of a transmission line between Powerlink's existing Calvale and Stanwell substations. This line will
www.powerlink.com.au	Est. Production/Usage Output See project outline.	reinforce electricity supply in the Central and North Queensland regions, including Gladstone, and cater for
**	project outline.	growth in resource, industrial, residential electricity use. 2. Calliope River Substation – replacement of the existing Gladstone Substation with a new substation located on Black Harry Island. 3. QR Raglan Substation – constructi9on of a new
		275/50kV substation at Raglan to help increase the capacity of the electrified Coal Rail network between Blackwater and Gladstone.



		4. QR Wycarbah, Duaringa and Bluff – construction of three new 132kV transmission lines in the localities of Wycarbah, Duaringa and Bluff which will facilitate an
		increase in the haulage capacity on the Coal Rail network.
		Timing: 1. Construction continuing completion expected in 2013 2. Construction continuing completion expected in late 2013. 3. Construction continuing completion expected in early 2012. 4. Construction continuing completion expected in mid 2012.
		Current Status: All projects under construction.
Gladstone Regional Council	Est. Capital Expenditure (\$AUS)	Project Outline Provision of a reliable water source
Tuilbar Combana at a un	\$41m	through the desalination process.
Trilty Contractors Agnes Water Integrated Water Strategy - Desalination Plant	Employment Between 60 - 80 jobs at peak of	Timing Work expected to be completed December 2011
	construction	Current Status Water treatment plant commenced water
www.gladstonerc.qld.gov.au		and sewerage services 1770 – water and sewerage
**	Est. Production/Usage Output 1.5ML/annum of treated water	reticulation installation has been completed. Reservoir works commenced. Agnes water treatment plant – 5 containerised desalination units were delivered and installed on site during February. Control room and electrical substation proceeding and mechanical, electrical and control interconnection works have commenced. Trilty (formerly UUA) has been awarded the contact to continue the desalination plant. Commencement of operations is expected to begin August 2012.
Gladstone Regional Council Calliope Cemetery (new)	Est. Capital Expenditure (\$AUS) TBA	Project Outline Development of a new cemetery at Calliope on a parcel of land (8.094hectares) next to the existing cemetery on Morcom Street.
camope cemetery (new)	Employment	chisting confectory on Morcom Street.
www.gladstonerc.qld.gov.au	TBA	Timing Work expected to be commence2010/2011
		financial year and be completed within 25 years
	Est. Production/Usage Output TBA	
		Current Status Construction of an access road from Morcom street, A front fence and gate, first row of a
		head wall, small number of car parks, landscaping.
		2011/12 completion of last 3 rows of head walls and
		sealing access, 2012/2013 Memorial ash pathways,
		2012/2013 additional car parks 2013/2014 construction of a toilet block and a large water feature, 2014/2015
		construction of a chapel. Later stages will include
		lagoons, additional landscaping and development of a recreational area on the land adjacent to the site.



Projects Und	der Construction: Commercial F	Property and Land Development
Project	Construction	Details
Citimark Emmadale Gardens Residential Land Development www.emmadale.com.au	Est. Capital Expenditure (\$AUS) \$65m Employment up to 200 dependent on houses under construction at that point in time Est. Production/Usage Output \$10m	Project Outline Master planned residential community, incorporating Display Village, central lake and nature reserve, developed over several years Timing Around 90% of the 330 allotments have been sold. Elevated flat blocks are now selling in The Retreat. Current Status Ongoing construction and development
GEO Property Group	Est. Capital Expenditure (\$AUS) TBA	Project Outline Little Creek is a master planned parkland community of 640 lots being developed by GEO Property
Little Creek Residential Land Development www.littlecreekliving.com.au	Employment TBA Est. Production/Usage Output TBA	Group. Designed around a natural creek and central parklands, the community features a range of lots sized from 800m2 to over 1000m2. Many home sites are benched and retained by the developer.
>		Timing Stages 1, 2, 3 and 4A are sold out. 5A (15 lots) are expected to be released for sale in July 2011. Current Status Stages 1, 2, 3 & 4A are complete, including the community park and entry landscaping. An additional park ground will be build this year. Stages 5, 20, 12, 13 and 14 are currently under construction. Stages 15, 16 and 17A will commence construction in the next 3 months.
Terranovis Pty Ltd Oasis	Est. Capital Expenditure (\$AUS) \$18M Employment 20 – 30 contract workers	Project Outline Oasis is a 253 allotment residential estate primarily tailored to suit the busy lifestyle of young families. It contains a mixture of compact allotments
	during the civil construction phase with independent builders employing a substantial number of trades people during the house construction phase over the next 3 years. Est. Production/Usage Output 70 -120	through to more traditional size and duplex lots. Pre-sales have resulted in Stage 1 being sold out prior to commencement of construction, which is now under way. The Coordinating Development Company, Terranovis, is an experienced Western Australian based company expanding into Queensland.
	allotment sales per annum (depending on demand)	Timing Stage 1 (44 lots) construction now commenced (bulk earthworks complete) with subsequent stages of this 5 stage development to follow immediately. A 2 year construction program is anticipated. Settlement of stage 1 allotments anticipated in August 2012.
		Current Status Bulk Earthworks for stage 1 is now complete. All Stage 1 allotments have been pre-sold with a Stage 2 marketing campaign to commence in April



		2012. Stage 2 sales are strong – prices starting from \$178,000.
MDJV (Management) Pty Ltd MGA Gladstone Accommodation Facility www.maroongroup.com.au	Est. Capital Expenditure (\$AUS) \$210m Employment Stage 2 – approx 100 Contractors	Project Outline Development of a 2265 room workers accommodation facility in Calliope, Gladstone, including mess halls and recreational facilities Timing Stage 2 Commenced January 2011, (432 units)
*	Est. Production/Usage Output A 2265 Unit (en-suited) Accommodation Facility	due for completion end of April 2012. Stage 3 is due to commence May/June 2012 (720 units), with balance of the development due for completion approx. early 2013
		Current Status Stage 1 Complete, including 240 units with en-suite; Mess Hall, Laundry Facilities and Community Area. Stage 2 is in construction, and due for completion end April 2012, which will include 432 units with en-suite, recreational facilities and upgraded WWTP
State Government Clinton Urban Development Area	\$100m Employment	Project Outline The Clinton Urban Development Area (UDA) is state government owned land, 17 hectares in area, bounded by the Dawson Highway to the north and west, Harvey Road to the east and established residences
Hill Close	A total of 225 anticipated jobs created through construction of all planned development for the UDA.	along Keppel Avenue to the south. The Clinton UDA will assist in meeting the housing pressures that are expected to arise from the resource sector by bringing surplus
www.ulda.qld.gov.au	Est. Production/Usage Output N/A	government land to the market quickly and delivering a diversity of housing to suit the needs of the growing Gladstone community. The development is set to deliver around 300 homes to house approximately 600 people.
		Timing Housing construction of Stage 1 of the development named Hill Close is progressing well with six residents already moved into the new estate. Civil bulk earth works for Stages 2 and 3 are now complete and civil construction for Stage 2 is well underway. The permanent ULDA sales display home is 70% complete and due to open early May.
		Current Status Declared a UDA by the Minister for Infrastructure and Planning on 1 April 2010.
Highgate Management Pty Ltd	Est. Capital Expenditure (\$AUS) TBA	Project Outline 45 townhouses
Units at Park Avenue Witney Street	Employment TBA	Timing TBA
www.highgatemanagement.com.au	Est. Production/Usage Output TBA	Current Status stage 1 complete – 24 units – SP lodged for strata titling. Stage 2 under construction



Wardell Corp	Est. Capital Expenditure (\$AUS) TBA	Project Outline 88 residential lots for stages 4-10
Country Club Estate	Employment TBA	Timing TBA
www.wardell.com.au	Est. Production/Usage Output TBA	Current Status stages 4, 5 & 6 off maintenance, stage 8 under construction. Stage 7, 9 & 10 yet to commence.
Jankar Pty Ltd	Est. Capital Expenditure (\$AUS) Stage	Project Outline 115 residential lots
Awoonga Country	2 4M Employment 6-10	Timing Stage 1 completed and sold and on maintenance. Stage 2 Under Construction (23 lots)
	Est. Production/Usage 115 lots	Current Status Stage 1 completed and on maintenance. Stage 2 under construction
Denaid Pty Ltd and	Est. Capital Expenditure (\$AUS)3 M	Project Outline 32 residential lots
Merrygrove Pty Ltd	Employment 6-10	Timing February 2012
Lilly Hills Estate	Est. Production/Usage Output	Current Status Stage 5 & 6 under construction – completion April 2012.
Yeats Developments Eden Chase Residential Development www.yeats.com.au	Est. Capital Expenditure (\$AUS) \$15 M Employment 50 Est. Production/Usage Output 110 residential allotments.	Project Outline Eden Chase is an existing residential subdivision comprising approximately 200 lots, located approximately 6km from the Gladstone CBD and accessed from Glen Eden Drive. Staged construction of 110 residential allotments Timing Stages 7 and 8 are currently under construction. Stages 9 and 10 are to follow early 2012. Current Status Construction is underway on stages.
Beecher Estates Land Development	Est. Capital Expenditure (\$AUS) \$100M	Project Outline: TBA
Severopment	Employment TBA Est. Production/Usage Output TBA	Timing: TBA Current Status: Stage 10-35 lots: RaL approved 07/04/2011. Stage 10A-11 lots completed and on maintenance. Stage 10B-14 lots RaL approved 15/02/2011 OPW approved 05/07/2011. Stage 10C-7 lots RaL approved 08/07/2011 (negotiated) Road upgrade/Link Road OPW approved 15/07/2011.
PEET Ltd Vantage Estate Stage 6	Est. Capital Expenditure (\$AUS) N/A	Project Outline: Vantage is Peet's premier master planned community in Gladstone, perfectly located in a bushland setting just ten minutes from the centre of
	Employment	Gladstone.



	TBA	
	Est. Production/Usage Output 580 Residential Housing Lots	Timing: Commence January 2010 with expected completion by 2015
		Current Status: Stages 1 to 5 included completed and
		stage 6 underway.
Landgroup Development	Est. Capital Expenditure (\$AUS) N/A	Project Outline: TBA
Dawson Highway/Young Drive		Timing: TBA
	Employment	
Rural Residential Development	TBA	Current Status: TBA
	Est. Production/Usage Output	
	75 Rural Residential Lots	

Projects Committed: Major Industry

Project	Construction	Details
Gladstone Pacific Nickel Limited (GPNL) Nickel Ore Processing Plan www.gladstonepacific.com.au	Est. Capital Expenditure (\$AUS) Stage 1 \$US3.84b (including mine & overseas infrastructure) Employment Construction - 1000 to 2300 (Assuming use of pre-assembled modules).	Project Outline Stage 1 HPAL laterite nickel ore processing plant using Marlborough Nickel/Cobalt deposit in CQ and imported ore from offshore deposits (New Caledonia, Solomon Islands, Philippines and Indonesia). Timing IAS and significant project status announced Oct
	Operational - 530 Est. Production/Usage Output Stage 1 - 63,000 tpa nickel and 6,000 tpa cobalt.	2005. Construction is expected to take 2-3 years. Current Status Qld State Government approved the EIS for construction and operation of stages 1 and 2 of the project. Potential 2 year delay on project. Change of ownership to majority owned subsidiary of Qld Nickel.
Origin Energy Gas Field Development www.originenergy.com.au	Est. Capital Expenditure (\$AUS) \$260m Employment TBA Est. Production/Usage Output 22.8 pj per annum when fully operational.	Project Outline Development of it's Walloon coal seam gas fields in order to supply Rio Tinto's Aluminium Yarwun refinery. Timing Gas supplies commence first half of 2010 Current Status TBA



Projects Committed: Infrastructure		
Project	Construction	Details
Gladstone Regional Council Tigalee Creek	Est. Capital Expenditure (\$AUS) \$1.66m (equal share funding between GRC and the Federal and State	Project Outline Redevelopment of Kathleen Shanahan Park to accommodate community needs
(Kathleen Shanahan Park)	Governments) Employment TBA	Timing Anticipated to be completed by January 2012
www.gladstonerc.qld.gov.au	Est. Production/Usage Output TBA	Current Status Postponed due to prolonged wet season, awaiting basin to dry so work may commence. Planning finalised, permits and applications finalised, funding application and approvals finalised, preliminary community consultations finalised, consideration of community input finalised, Redesign of basin to accommodate community needs finalised, Landscape design finalised, construction work to commence August 2011 weather permitting, Finalisation 13 weeks after commencement of work.
Powdered Activated Carbon (PAC) Plant	Est. Capital Expenditure (\$AUS) \$510,000 Employment Construction – 10-20	Project Outline Construction of the PAC Building and Ancillary Works including Civil and Concrete works, installation of metering Pit and 2 Dosing Pits as part of
GAWB	employees	improvements to existing water treatment plant processes
	Est. Production/Usage Output Assist with water treatment processes	Timing Commenced April 2012 and planned completion July 2012
		Current Status Contract has been awarded, Work force to mobilise for construction.
Projects	Committed: Commercial, Prop	erty and Land Development
Project	Construction	Details
Calliope Panaroma Estate	Est. Capital Expenditure (\$AUS) TBA	Project Outline This estate is a 330 lot residential development in the centre of Calliope with lot sizes in
Residential Land Development	Employment 20	the 900-1000m2.
	Est. Production/Usage Output TBA	Timing Stage 1 construction commences in February 2012, Stage 2 construction to commence in 2012, ongoing.
		Current Status Development held up by Operational Works Approval. Preliminary approval 330 lots. Rural Residential Stage of 18 Lots has been completed. Stages 1&2 (57 Lots) at engineering design stage.



Prime Group Australasia and	Est. Capital Expenditure (\$AUS) \$40m	Project Outline Development of a 4 ½ STAR Apartment
Central Apartment Group		Hotel and Executive Residences (1, 2 and 3 br), directly
	Employment: 50 est	adjacent to the Gladstone City Entertainment Centre
Gladstone Central Plaza		complex
Apartments	Est. Production/Usage Output 78	·
	Luxury Apartments	Timing: Early works complete – construction expected to
www.primeinvestment.com.au	, , , , , , , , , , , , , , , , , , , ,	commence May 2012
www.centralapartmentgroup.com.		,
<u>au</u>		Current Status Application to Council approved 19
		October 2010 – BA in progress.
>		
The Mac Group	Est. Capital Expenditure (\$AUS) TBA	Project Outline Development of a workers
I manua araup		accommodation village in Calliope. Stage 1 of the
Workers Accommodation	Employment TBA	development will include 300 en-suite rooms'
Workers Accommodation	Employment 15A	kitchen/dining facilities, gymnasium, meeting rooms and
www.themac.com.au	Est. Production/Usage Output Initial	office
www.tnemac.com.au	approved development of 300	onice
-	accommodation units with a proposed	Timing TBA
	expansion of a further 2700 units	Tilling TDA
	expansion of a further 2700 units	Current Status Initial development application approved
		Current Status Initial development application approved.
		MCU refused by Council on 17 January 2012. Application
		is under appeal.
ODE Day Ltd	Est Capital Expanditure (\$AUS) \$100m	Project Outline Pasert to be constructed on Turtle Street
QRE Pty Ltd	Est. Capital Expenditure (\$AUS) \$100m	Project Outline Resort to be constructed on Turtle Street
Touth Charat Coutin Inland	FI	Beach, Curtis Island
Turtle Street Curtis Island	Employment TBA	Timin 6: 4 400 - 1 - 1 / :II - /: 1 5 477)
Resort	Fet Bundanting (Henry Output 100	Timing Stage 1 - 100 apartments/villas (total of 177)
turtlestreet een eu	Est. Production/Usage Output 100	- Commence Stage 1 Construction - Feb 2012
www.turtlestreet.com.au	Apartments/Villas in Stage 1(total of	Projected completion of Stage 1 - Dec. 2012
	177 entire project)	
		Current Status Vegetation Clearing & Preliminary Land
		Preparation for Resort Site, Dam Sites, Airstrip and 12 km
		of connecting roads. 2 km of road works completed and
		preliminary works on remainder. Airstrip partially
		completed.
Davida Davida visat	Est Conital Estate dia 10 (AA116) TO 1	Purious Custing 101 maridanti 11 t
Davies Development	Est. Capital Expenditure (\$AUS) TBA	Project Outline 191 residential lots
W. B B	Fundament TDA	T' a' a TDA
Kirkwood Road Residential	Employment TBA	Timing TBA
Estate		1
	Est. Production/Usage Output	Current Status RaL approval 05/10/2010 – Request to
	TBA	negotiate lodged November 2010. Under Assessment.
Saundara Havill Crave	Fat Canital Europe diture (CALIC)	Prefect Outline Desidential reived use develors
Saunders Havill Group	Est. Capital Expenditure (\$AUS)	Project Outline Residential mixed use development
Clara Estado	\$ 100M	containing a total of 683 residential allotments and
Glen Eden Estate	F 1 1. 200	medium density development.
www.yoats.com.au	Employment: 200	T'
www.yeats.com.au		Timing Expected release of stage 1 is late 2012.



	Est. Production/Usage Output 683 Residential lots and medium density development.	Current Status Still awaiting negotiated decision from Council. Preliminary Approvals have now been granted over the entire precinct, with a full approval received for stage one. The remaining 592 lots are under negotiation.
KHA Development Managers	Est. Capital Expenditure (\$AUS) TBA	Project Outline mixed use development
Boyne Tannum Precinct	Employment TBA	Timing TBA
www.kenhicks.com.au	Est. Production/Usage Output TBA	Current Status PA Approval 1/11/2010 (negotiated D Notice) Detailed design and operational works commencing.
**		
Stokeston Pty Ltd Care Jones Flint & Pike	Est. Capital Expenditure (\$AUS) 30 mil	Project Outline: Commenced Nov 2011 Expected completion date Feb 2013
Multiple Unit Residential (97 units) 60-64 Glenlyon St	Employment 120 during construction	Timing: Completion Feb 2013
units) 60 04 Glennyon st	Est. Production/Usage Output TBA	Current Status: MCU lodged 8/2/2011 DA/278/2011 DA Approved in full 21/06/2011
Stoneybrook Estate Glen Eden Land Pty Ltd	Est. Capital Expenditure (\$AUS) N/A Employment TBA Est. Production/Usage Output 189 Residential Lots and 227 Units	Project Outline: Urban Expansion Zone to Residential Zone), Development Permit for Multiple Unit Residential (227 Units) and Development Permit for Reconfiguring a Lot (1 into 189 Lots)Submitted: 28/05/2008 Timing: TBA Current Status: MCU Approved
Lyons Capital Stockwood Land Estate www.stockwood.com.au	Est. Capital Expenditure (\$AUS) N/A Employment TBA Est. Production/Usage Output NA	Project Outline: Stockwood is a boutique land development with only 142 lots for sale. To be released in three stages, Stockwood will offer land lots of decent proportions, allowing buyers to build a home with side access - a clear preference for residents in Gladstone. Timing: Civil construction May-12, Stage 1 titles Oct-12 Current Status: Fully funded and waiting operational works approval to commence construction



Projects Committed: Community		
Construction	Details	
Est. Capital Expenditure (\$AUS) \$33M Employment TBA Est. Production/Usage Output Event space to cater for up to 1500 patrons, additional office spaces and car parking	Project Outline Expanding Gladstone Entertainment Centre to incorporate a 1000metre flat floor venue, a multi-level car park and additional office space for the Gladstone Ports Corporation and Maritime Safety Queensland Timing Start construction July 1 2012. Expected completion June 2013. Current Status Principle approval to a joint project and proceeding to a detailed design and final assessment to be formally assessed by council prior to commencement of works. Negotiations for contractor underway. Advanced discussions are underway with Maritime Safety Queensland and the Australian Maritime Safety Authority regarding the top level of office space, which would provide improved visibility to the Gladstone Harbour for these important authorities.	
Est. Capital Expenditure (\$AUS) \$5M + Employment TBA Est. Production/Usage Output TBA	Project Outline Medical centre – stage 1 Expansion of stage 1 Medical Centre and 4 units – Stage 2. The development proposes integration with the existing Windmill Centre over 5 adjoining residential allotments to the east. The centre will include GP consulting rooms, treatment and procedure rooms, specialty care suites, a community medical education centre and a full range of in-house allied health services. Timing Construction held up due to approval of road and traffic mitigation. Current Status MCU approved. Earth works and removal of existing properties under construction. Traffic mitigation under assessment.	
Est. Capital Expenditure (\$AUS) \$15M	Project Outline: Staged development of a 50 hectare	
Employment 100 Est. Production/Usage Output 50 Hectare National Standard Sport Precinct	national standard sports precinct at Tannum Sands. Timing: Construction to commence in 2012. Current Status: Detailed design is complete. Council is currently seeking funding from State to enable construction to commence.	
	Construction Est. Capital Expenditure (\$AUS) \$33M Employment TBA Est. Production/Usage Output Event space to cater for up to 1500 patrons, additional office spaces and car parking Est. Capital Expenditure (\$AUS) \$5M + Employment TBA Est. Production/Usage Output TBA Est. Production/Usage Output TBA Est. Production/Usage Output 50 Hectare National Standard Sport	



	Est Control English of (AALIG), 4544	But a Culting Challenge of the Challen
	Est. Capital Expenditure (\$AUS) 45M	Project Outline Gladstone Ports Corporation in
WICET and Gladstone Ports		partnership with WICET (\$35M contribution) and the
Corporation Limited (GPCL)	Employment TBA	State Govt are developing a master plan for the future
		redevelopment of land on the eastern bank of Auckland
	Est. Production/Usage Output TBA	Inlet, known as 'East Shores'. The plan is to develop a
Auckland East Shores Project		family-friendly environment from the ridge of Auckland
		Hill to the eastern bank of Auckland Inlet.
www.gpcl.com.au		
		Timing Project Completion mid 2013.
www.wicet.com.au		
		Current Status Final plans are currently underway and it
_		is expected will be ready for community consultation in
		the next month. The project is expected to be completed
		by the end of 2012.
CQUniversity	Est. Capital Expenditure (\$AUS) TBA	Project Outline: The project was established by CQU
edoversity	Esti capital Experiance (\$7.00)	University to utilise land it owned in Central Gladstone to
Gladstone CQU Affordable	Employment TBA	develop, in partnership with the community, affordable
Accommodation Project	Linployment 15A	accommodation for both students of the University and
Accommodation Project	Est. Production/Usage Output approx	other members of the Gladstone community. The
	100 mixed tenancy units.	project expects to commence construction in the first
	100 mixed tenancy units.	. , .
		half of 2012 with completion of some affordable housing
		by the end of 2012.
		Timing: Expect construction before July 2012 to
		commence, subject to planning considerations. Some
		units to be available by the end of 2012 with final
		construction completion in 2013.
		Current Status: Under negotiation with a preferred
		developer/operator. Construction to begin Q3 2012.

Projects Under Study: Major Industry		
Project	Construction	Details
Tenement to Terminal Limited	Est. Capital Expenditure (\$AUS) \$35 M	Project Outline: Proposed construction of the Yarwun
(3TL)	- stage 1	Coal Terminal in the Port of Gladstone.
www.metrocoal.com.au	Employment TBA	Timing: Commissioning of stage 1 planned for the first quarter of 2017.
>	Est. Production/Usage Output: Stage 1	
	25 mtpa increasing to 50 mtpa	Current Status: AIS Submitted. FID for stage 1 targeted by 3TL for December 2014.
Arrow LNG Plant (Shell and	Est. Capital Expenditure (\$AUS) TBA	Project Outline
PetroChina)		LNG production facility to process coal seam gas - Curtis
	Employment	Island.
LNG Production Facility	Anticipated 2500 to 3000 during peak	
	construction. 200 to 300 operational at	Timing Export LNG targeted for 2016 with subsequent
www.arrowenergy.com.au	LNG Plant and associated facilities.	trains being brought into production according to market conditions.



	Est. Production/Usage Output Plant designed for maximum capacity of 16mtpa in phased construction of up to four trains, each with 4Mtpa capacity.	Current Status IAS released May 2009. Declared a 'Significant Project' 12 June 2009. Draft Terms of Reference released 3 October. EIS currently being prepared. Engineering design contract awarded to the Chiyoda Corporation; Chicago Bridge and Iron; and Saipem to be finalised in 2012.
Arrow Energy Ltd Coal Seam Exploration	Est. Capital Expenditure (\$AUS) \$1.5 - \$2m to test productivity of each discovery	Project Outline Boyne River Coal Seam Gas Exploration and Appraisal Project - 60km south of Gladstone in the Boyne River Valley.
www.arrowenergy.com.au	Employment TBA Est. Production/Usage Output Exceptional result from Boyne River - 2 core hole at depth of 780 metres - 60mcfd & 2200bwpd.	Timing Application made for Petroleum Lease (PLA 2006) over discovery of some 90 meters of coal. Production wells drilled as a pilot on the field in Q3. Current Status TBA
Arrow Energy Ltd and AGL Ltd	Est. Capital Expenditure (\$AUS) \$480m	Project Outline
(Joint Venture)	plus	440km high pressure gas transmission pipeline from Moranbah to Gladstone to serve the proposed Arrow
Gas Pipeline	Employment Construction - 300 to 350. Operational -	LNG project and the Gladstone region.
www.arrowenergy.com.au www.agl.com.au	8 to 10. Est. Production/Usage Output 60 - 156PJpa	Timing In 2007 AGL and Arrow jointly acquired Enertrade's merchant gas business from the Queensland Government. Pipeline License has been granted: PPL 121 Current Status EIS Completed and CG Report issued 10/2007.
		Construction TBA.
Boulder Steel Limited Steel Plant	Est. Capital Expenditure (\$AUS) Estimated \$2.5b stage 1 and 2 (plant only) Total \$4b	Project Outline Blast Furnace based Steel plant producing slabs, beam blanks, blooms and billets - 2 Stage Project.
www.gladstonesteelproject.com.a	Employment Construction - approx 1500 to peak 2000 Stage 1. Operational - approx 1020 Stage 1 and 1800 Stage 2.	Timing Construction Stage 1 expected to commence 2012. If approved Construction due to begin Q1 2013 with first hot metal Q1 2015.
**	Est. Production/Usage Output Stage 1 - 2.5 MTPA slabs, beam blanks, blooms and billets. Stage 2 - 2.5 MTPA slabs.	Current Status Major Project Status announced by Coordinator-General 03/04/09. Terms of Reference for EIS were released 25/11/09. EIS commenced Sept 2008. EPBC approval June 2009. MOU signed with MCCI and announced on ASX in December 2010. EIS expected to be released Q3 2011.



GHD Pty Ltd	Est. Capital Expenditure (\$AUS) \$1 -	Project Outline The proposed Project is located on
	\$1.5b	Balaclava Island, 40km north of Gladstone. Project
Balaclava Island Coal Terminal	For Income Control	development components consist of:
www.balaclavaislandcoal.com.au	Employment Construction - approx	- a new rail line from the existing North Coast railway line
www.balaciavaisiailucoai.com.au	800. Operational - approx 100.	to a new coal storage facility; - A coal stockpile facility;
	Est. Production/Usage Output Capacity	- An overland conveyor to safely transport coal from the
	of 35mtpa with vessels up to 110,000	stockpile to the shop loading facility;
	tonne capacity.	- A new ship loading facility on Balaclava Island.
	learning supusity.	, the transfer of the same of
		Timing Construction expected to commence 2012 with
		commissioning of terminal targeted for 2014.
		Current Status IAS issued October 2009 with Major
		Project Status announced by Coordinator-General April
		2010. The Project has been referred to the Australian
		Department of Environment, Water, Heritage and the
		Arts (DEWHA) and has been declared a Controlled Action under the Environmental Protection and Biodiversity
		Conservation Act 1999. Draft Terms of Reference (ToR)
		for EIS released February 2011. Consultation process for
		EIS has commenced.
LNG Limited	Est. Capital Expenditure (\$AUS)	Project Outline LNG production facility to process coal
	Stage 1 - approx US \$760M	seam gas - Fishermans Landing.
LNG Production Facility		
LAIGH II I	Employment Construction - 50 to 120	Timing Development timeline to enable first deliveries of
www.LNGlimited.com.au	peak. Operational - up to 32.	LNG in late Q4 2012.
	Est. Production/Usage Output Stage 1 -	Current Status The project is currently sourcing
	approx 1.5mtpa of LNG. Stage 2 - a	alternative gas supply and early works have been
	further 1.5mtpa.	suspended on the site. In January 2012 and EPC Services
		and Open Book Conversion Contract was signed with
		China Huanqiu Contacting and Engineering Corporation
		(JQC) for the company's wholly owned LNG Project at
		Fishermans Lanfing.
During the Count I NG (Colling Co.)	Fet Conited Forman dis (AAUG)	Project Outline INC was host: 5 '11'
Project Sun LNG (Sojitz Corp)	Est. Capital Expenditure (\$AUS)	Project Outline LNG production facility to process coal seam gas - Fishermans Landing.
LNG Production Facility	Stage 1 - approx \$450m	seam gas - risnermans tanding.
LIVE FIGURE CONTRACTORY	Employment Construction - 400 peak.	Timing Commissioning end of 2011 and commercial
www.sojitz.com	Operational TBA.	operation end 2013.
	Est. Production/Usage Output Stage 1 -	Current Status EIS has not been submitted.
	500,000tpa. Stage 2 - 1Mtpa.	
Southern Cross LNG (LNG	Est. Capital Expenditure (\$AUS) TBA	Project Outline LNG production facility to process coal
Impel)	Formion of Construction 200: 250	seam gas - Curtis Island.
	Employment Construction - 300 to 350	



	T .	Τ
LNG Production Facility	peak. Operational - 80 to 90.	Timing TBA
www.lngimpel.com	Est. Production/Usage Output Stage 1 - Train 1. 0.7 to 1.3mtpa.	Current Status IAS has not been submitted.
Aldoga Power Station	Est. Capital Expenditure: \$1.8b (initial	Project Outline: A high efficiency gas-fired power
www.truenergy.com.au	investment \$400m)	station. Located in the Aldoga Precinct of the Gladstone State Development Area.
www.cachergyroomaa	Employment: Construction – 1000	State Bevelopment/wed.
		Timing: Commencement of construction targeted for
	Est. Production/Usage Output: Initial units sized at around 500MW with a	2013.
	total capacity of up to 1500MW	Current Status: The permitting process will occur over
	total capacity of up to 1500WW	the next 12 months.
Northern Oil Refineries Pty Ltd	Est. Capital Expenditure: \$30m	Project Outline: Northern Oil Refineries Pty Ltd
		(Southern Oil Refining Pty Ltd and JJ Richards & Sons Pty
www.sor.com.au	Employment: 25 permanent staff and	Ltd) plant proposed at Landing Road, Yarwun. Re-fining
	depending on growth up to 35 staff.	waste lubricant and producing a wide range of usable lubricant products.
	Est. Production/Usage Output:	indicant products.
	Processing of up to 100 million litres of	Timing: Construction and commissioning 2012/13
	used oil per year.	Current Status: Necessary approvals currently being
		sought.
Fitzroy Terminal Limited	Est. Capital Expenditure: A\$1.2b	Project Outline: Proposed construction of a
(Mitchell Group)		multipurpose port facility on the Fitzroy River: 50km
	Employment: Construction – 350.	south east of Rockhampton and 30km north of
www.mitchellgroup.net	Operational – 150.	Gladstone. Coal exports of 22 million tonnes will be barged down Raglan Creek, through Port Alma to deep
	Est. Production/Usage Output: Coal	water.
	exports approximately 22MTpa	
		Timing: On site construction and commissioning 2015
		Current Status: Provided with significant project status
		by the Queensland Coordinator General in October 2011.
		Necessary approvals are currently being sought. First coal shipment anticipated in 2015.
	Projects Under Study: In	
Project	Construction	Details
Australian Inland Railway	Est. Capital Expenditure (\$AUS) \$3b	Project Outline Establish an inland railway to link
Expressway (AIRE)	Melbourne to Toowoomba	Melbourne and Darwin via NSW and Qld.
www.aire.com.au	Employment TBA	Timing AIRE is participating in the Surat Basin Rail Project
		which has potential to link this project and provide a rail
>	Est. Production/Usage Output	link from Gladstone to Melbourne via Toowoomba.
	Significant transport trade between	Current Status, Significant transport trade batus
	ports and major centres.	Current Status: Significant transport trade between ports and major centres.
	l .	ports and major centres.



Gladstone Area Water Board	Est. Capital Expenditure (\$AUS) \$320m	Project Outline GAWB has commenced technical
	estimated	investigations on its Gladstone-Fitzroy Pipeline project.
Gladstone – Fitzroy Pipeline		The Pipeline will run underground from the Fitzroy River
	Employment Construction - 400 peak	via an easement, through the proposed Stanwell -
www.gladstone-		Gladstone Infrastructure Corridor (SGIC) and Gladstone
<u>fitzroypipeline.com.au</u>	Est. Production/Usage Output Up to	State Development Area (GSDA), before finally joining
	30,000ML of water each year will be	GAWB's raw water reticulation system.
	drawn from the Fitzroy River.	
		Timing EIS completed Nov 2008, and Supplementary EIS
		June 2009. Construction period may take 2 years. Earliest
		pipeline operation - 2013.
		Current Status In February 2010, announcement that the
		CG has signed off on a report recommending the project
		proceed subject to conditions.
		,
Powerlink Queensland	Est. Capital Expenditure (\$AUS) TBA	Project Outline Infrastructure upgrades and new large
		network assets proposal which includes:
Upgrades	Employment Construction - TBA	1. Gladstone Area 275kV Transmission Reinforcement to
		cater for the expected future increase in electricity
www.powerlink.com.au	Est. Production/Usage Output TBA	demand in Gladstone due to new major industrial
		developments.
		2. Calvale to Stanwell 275kV double circuit transmission
		line – construction of a new double circuit transmission
		line between Powerlink's existing Calvale and Stanwell
		substations to help cater for the ongoing load growth in
		the Gladstone area.
		Timing 1. Planning commenced to allow for future
		Timing 1. Planning commenced to allow for future reinforcement of transmission network. Timing depends
		on the growth in usage or other major industrial development proceeding. 2. Based on network demand,
		L construction of the new line is expected to be completed
		construction of the new line is expected to be completed
		construction of the new line is expected to be completed by late 2012.
Queensland Rail	Est. Capital Expenditure (\$AUS)	by late 2012.
Queensland Rail	Est. Capital Expenditure (\$AUS) \$500m	by late 2012. Current Status TBA
Queensland Rail Moura – Aldoga Rail Upgrade		by late 2012. Current Status TBA Project Outline Moura Link - Aldoga Rail Project.
•		by late 2012. Current Status TBA Project Outline Moura Link - Aldoga Rail Project. Upgrade of the Surat, Moura and Blackwater Rail
Moura – Aldoga Rail Upgrade	\$500m Employment Construction - 350	by late 2012. Current Status TBA Project Outline Moura Link - Aldoga Rail Project. Upgrade of the Surat, Moura and Blackwater Rail systems to meet future demands. Will include new rail
Moura – Aldoga Rail Upgrade	\$500m	by late 2012. Current Status TBA Project Outline Moura Link - Aldoga Rail Project. Upgrade of the Surat, Moura and Blackwater Rail systems to meet future demands. Will include new rail link, maintenance facility, provisioning facility and
Moura – Aldoga Rail Upgrade and New Maintenance Facility	\$500m Employment Construction - 350 Operational - 550 (peaking to 700 by	by late 2012. Current Status TBA Project Outline Moura Link - Aldoga Rail Project. Upgrade of the Surat, Moura and Blackwater Rail systems to meet future demands. Will include new rail link, maintenance facility, provisioning facility and
Moura – Aldoga Rail Upgrade and New Maintenance Facility	\$500m Employment Construction - 350 Operational - 550 (peaking to 700 by	by late 2012. Current Status TBA Project Outline Moura Link - Aldoga Rail Project. Upgrade of the Surat, Moura and Blackwater Rail systems to meet future demands. Will include new rail link, maintenance facility, provisioning facility and expansion of existing rail corridor.
Moura – Aldoga Rail Upgrade and New Maintenance Facility	\$500m Employment Construction - 350 Operational - 550 (peaking to 700 by 2019) Est. Production/Usage Output Stage 1 - 25mtpa with further stages to 90mtpa	by late 2012. Current Status TBA Project Outline Moura Link - Aldoga Rail Project. Upgrade of the Surat, Moura and Blackwater Rail systems to meet future demands. Will include new rail link, maintenance facility, provisioning facility and expansion of existing rail corridor. Timing Construction and commissioning to coincide with
Moura – Aldoga Rail Upgrade and New Maintenance Facility	\$500m Employment Construction - 350 Operational - 550 (peaking to 700 by 2019) Est. Production/Usage Output Stage 1 -	by late 2012. Current Status TBA Project Outline Moura Link - Aldoga Rail Project. Upgrade of the Surat, Moura and Blackwater Rail systems to meet future demands. Will include new rail link, maintenance facility, provisioning facility and expansion of existing rail corridor. Timing Construction and commissioning to coincide with
Moura – Aldoga Rail Upgrade and New Maintenance Facility	\$500m Employment Construction - 350 Operational - 550 (peaking to 700 by 2019) Est. Production/Usage Output Stage 1 - 25mtpa with further stages to 90mtpa	by late 2012. Current Status TBA Project Outline Moura Link - Aldoga Rail Project. Upgrade of the Surat, Moura and Blackwater Rail systems to meet future demands. Will include new rail link, maintenance facility, provisioning facility and expansion of existing rail corridor. Timing Construction and commissioning to coincide with Wiggins Island Coal Terminal



Surat Basil Rail (SBR) ATEC	Est. Capital Expenditure (\$AUS) \$1.2b	Project Outline Dawson Valley Railway (DVR) - Proposed
DVR, Xstratacoal, Anglo Coal		as a major new 210km railway, the Project will connect
and QR	Employment Construction - 1000	the Western Railway System near Wandoan with the
	approx. Operational - expected 44 train	Moura Railway System, near Banana.
New Dawson Valley Railway	drivers plus support and maintenance	
	workers.	Timing Commencement of operations targeted for 2012.
www.suratbasinrail.com.au		Completion expected 2014/15.
	Est. Production/Usage Output	,
		Current Status CG Report issued 15 December 2010.
		Can dividual of hepote issued to become a total
QR National	Est. Capital Expenditure (\$AUS) TBA	Project Outline Stage One of the Wiggins Island Rail
		Project is made up of independent projects across the
Wiggins Island Rail Project	Employment Construction - TBA	North Coast Line, Blackwater and Moura coal rail
		systems.
www.qrnetwork.com.au	Est. Production/Usage Output The first	
	stage will allow up to 27 million tonnes	Timing Rail infrastructure to be delivered in accordance
	of coal per year to be transported from	with staged expansion of WICET.
	mines via rail to the new Wiggins Island	
	Coal Export Terminal (WICET)	Current Status EIS completed and CG Report issued
		October 2009. Planning underway for the first stage of
		construction in late 2011. Construction to commence in
		2012.

Projects Under Study: Commercial, Property and Land Development

Project	Construction	Details
Gladstone Regional Council	Est. Capital Expenditure (\$AUS) TBA	Project Outline Development of a workers
		accommodation at Callemondah Drive. The 1000 units
Workers Accommodation	Employment TBA	will be constructed of 544 single-storey and 456 double-
		storey units. Construction will include 889 parking bays,
www.gladstonerc.qld.gov.au	Est. Production/Usage Output 1000	12 double parking bays, a kitchen, a dining room,
	accommodation units	administration building, laundry and indoor recreation
		area.
		Timing TBA
		Current Status MCU Approval 7/12/2010
Quarterback Group	Est. Capital Expenditure (\$AUS) \$70m	Project Outline 59 Luxury Residential units, 70 Dual Key
		Motel Apartments, Retail and Commercial letting space
Proxima Gladstone Waterfront	Employment 120	
 Property Development 		Timing 2011
	Est. Production/Usage Output TBA	
		Current Status TBA
Devine Ltd	Est. Capital Expenditure (AUS) \$750M+	Project Outline: The project will feature up to 2,900
Boyne Island Master Planned		homes with 7,500 residents calling this master planned
Community Precinct	Employment	community home. The project will cover 496
	200 permanent positions plus 250 per	meticulously planned hectares with over 182 ha being



Riverstone Rise	year during construction	dedicated to open space, parks, playgrounds and
www.devine.com.au/queensland	Est. Production/Usage Output TBA	reserves. The project has significant natural appeal with 4.2kms of river frontage providing stunning river views and plenty of opportunity for residents to interact with the natural environment. With a proposed retail precinct, medical facilities, child care and primary school, the project provides everything a growing family requires, making it Gladstone's premier master planned community. Timing: Construction scheduled to commence in February 2012 Current Status: MCU application approved by Gladstone Regional Council, currently in submitter appeal period. Rezoning approved by Gladstone Regional Council. - Subdivisional application has been lodged with Gladstone Regional Council for approval - Operational Works approval for the first stage is expected early in 2012 with construction commencing in
Cladatana City International	Fat Canital Funanditure (CAUS)	February 2012 on the first 130 allotments.
Gladstone City International Apartments	Est. Capital Expenditure (\$AUS) \$ 22m (est.)	Project Outline Development of a 4 ½ STAR Apartment Hotel and Executive Residences (1, br), 87 – 91 Goondoon Streets, and 54 – 56 Central Lane
(Goondoon St, City)	Employment: 50	
Duines Cuerra Acestualesis and	Feb Bundanting (Hears Output 51	Timing: 12 – 14 months after sales phase (est. max 2 yrs)
Prime Group Australasia and Central Apartment Group	Est. Production/Usage Output 51 Luxury Apartments (x 1 br)	Current Status Development Application ready for submission to Council
www.primeinvestment.com.au www.centralapartmentgroup.com. au	International standard restaurants/ cafes & Conference facilities	
*		
Verdure Investments	Est. Capital Expenditure (\$AUS) TBA	Project Outline Master Planned community consisting of various precincts including - Low and medium density
Residential Land Development	Employment 100+	residential. Community Title, mixed use commercial and
– Kirkwood Road	Est. Production/Usage Output TBA	rural residential.
	25th Foundation, osage output 10A	Timing Late - 2011
		Current Status Development Application Lodged - Information requests being completed for GRC and other agencies
State Government	Est. Capital Expenditure (\$AUS)	Project Outline The Tannum Sands Urban Development
	\$700m	Area is a combination of private and state government



Tannum Sands Urban		owned land located approximately 20 km south east of
Development Area	Employment	Gladstone city centre. The site is 170 hectares in area
	A total of 1,000 anticipated jobs	bounded by Tannum Sands Road to the east and the
www.ulda.gov.au	created through construction of all planned development for the UDA.	Boyne River to the west. The UDA adjoins the Tannum Sands State High School to the north and a residential
	planned development for the oba.	subdivision (Pacific Ranch) to the south along Dahl Road.
		The UDA is anticipated to provide a total of 1500 new
	Est. Production/Usage Output	dwellings to house approximately 3750 residents.
	N/A	aweilings to house approximately 5750 residents.
	147.	Timing This UDA is currently undergoing the planning
		phase; the public notification period closed December
		2011 and the ULDA is now working towards submitting
		the development scheme and submissions report to the
		Minister for State Development, Infrastructure and
		Planning.
		Current Status Declared a UDA by the State Government
		on 9 September 2011.
State Government	Est. Capital Expenditure (\$AUS)	Project Outline The Toolooa Urban Development Area is
	TBA	state government owned land. The UDA is 189 hectares
Toolooa Urban Development		in size and is situated approximately six kilometres south
Area	Employment	of the Gladstone CBD in the suburb of Toolooa. It is
	A total of 750 anticipated jobs created	bounded by Philip St, Gladstone - Benaraby Rd, Glen
www.ulda.gov.au	through construction of all planned	Eden Drive and Glenlyon Rd. The number of homes to be
-	development for the UDA.	built in the UDA is currently under review.
	Est. Production/Usage Output	Timing This UDA is currently undergoing the planning
	N/A	phase to develop the draft Development Scheme for
		public notification. Several studies to date reveal the site
		has numerous restrictions reducing the developable
		area.
		Current Status Declared a UDA by Queensland Premier
		Anna Bligh on 9 December 2011.
DCI Projects	Est. Capital Expenditure (\$AUS \$60m	Project Outline 119 units, 60 room motel & restaurant,
	Employment TBA	commercial premises (conference facility), licenses
Boyne Tannum Hotel		premises & gaming facilities (hotel & bottle shop) &
Development	Est. Production/Usage Output	reconfiguring a lot (11 into 3 + access easements)
www.deiprojects.com.co	TBA	Timing TDA
www.dciprojects.com.au		Timing TBA
		Current Status DA on public notification until 3 May
		2011. PA approved 5 July 2011
	Est. Capital Expenditure (\$AUS) TBA	Project Outline 256 workers units
	Lot. Capital Expellulture (\$AOS) IDA	1 Toject Outline 250 Workers units



Accommodation		
	Est. Production/Usage Output TBA	Current Status MCU under assessment
	Est. Capital Expenditure (\$AUS) TBA	Project Outline DA stage 1 – 38 Townhouses, 120 Units & Hotel (100)
Boyne Island Community	Employment TBA	Timin a TDA
Resort	Est. Production/Usage Output	Timing TBA
	TBA	Current Status MCU under assessment
	Est. Capital Expenditure (\$AUS) TBA	Project Outline 144 retirement units at 75 &105 Tannum Sands Road.
Aged Persons Accommodation	Employment TBA	Timing TDA
www.thg.com.au	Est. Production/Usage Output	Timing TBA
	ТВА	Current Status PA lodged 16/2/2011. On public notification until 02/12/2011
JFP Consulting/Stokeston	Est. Capital Expenditure (\$AUS) \$15mil	Project Outline: 49 2 bed units and one shop
Multiple Units and Food Premises	Employment 100 during construction	Timing commence April 2012 and complete May 2013
	Est. Production/Usage: TBA	Current Status: DA approved 6/09/2011
30 Goondoon Street		
KHA Development Managers	Est. Capital Expenditure (\$AUS) TBA	Project Outline: 43 Residential units & existing dwelling
Multiple Residential Units (43)	Employment TBA	Timing TBA
1 Collins Lane	Est. Production/Usage: TBA	Current Status: MCU under consideration. On public notification until 29/11/2011
Merranda Pty Ltd	Est. Capital Expenditure (\$AUS) \$15M	Project Outline: 41 Units in cluster housing formation.
Sun Valley Rise	(excl land etc)	Timing Expected start April 2012
,	Employment TBA	
	Est. Production/Usage: 41 Units	Current Status: MCU Approved 4 October 2011 with DN
	(Cluster Housing)	
Podular Pty Ltd	Est. Capital Expenditure (\$AUS) TBA	Project Outline: TBA
Jezreel Executive Housing	Employment TBA	Timing TBA
Estate (Carinya)		



	Est. Production/Usage: 41 RaL	Current Status: Stage 1 – RaL 24 lots, OPW, MCU and PA Building Works. Stage 2 – RaL 17 Lots. MCU approved in full on 6 September 2011.
Yeats Consulting	Est. Capital Expenditure (\$AUS) \$4 M	Project Outline: Development of 42 townhouses
Eden Chase Townhouse Development	Employment: 50	Timing Project to commence construction in the second quarter of 2012.
42 Townhouses	Est. Production/Usage: Development of 42 Townhouses	Current Status: DA Lodged. On public notification until 18 November 2011. Awaiting approval from Council.

Projects Under Study: Community

Project	Construction	Details
Gladstone Regional Council	Est. Capital Expenditure (\$AUS) TBA	Project Outline To upgrade and reshape the Gladstone
		Aquatic Centre, including the possible development of a
Upgrade Aquatic Centre	Employment TBA	gymnasium within the venue.
www.gladstonerc.qld.gov.au	Est. Production/Usage Output Findings	Timing The feasibility study has been completed and will
	of the feasibility study will determine	guide Council decisions to be advised.
	outputs.	Current Status Gladstone Regional Council Feasibility
		Study is completed October 2011
		Study is completed october 2011
Stockland Shopping Centre	Est. Capital Expenditure (\$AUS) \$125M	Project Outline: The expansion of Stockland Gladstone
Development		will increase the retail space to over 40,000sqm.
	Employment: Approximately 660 jobs	
Upgrade to Shopping Mall	during construction, 400 upon opening	Timing: On site Feb 13 – Sept 14
	and around 1000 flow on jobs to the	
**	local economy.	Current Status: At Development Application Stage
	Est Production/Usage Outputs NA	
	Est. Production/Usage Output: NA	

Projects Completed: Major Industry

Project	Construction	Details
Queensland Energy Resources	Est. Capital Expenditure (\$AUS) \$100m	Project Outline Oil shale technology development facility
Limited (QER)	Technology Demonstration Plant	
		Timing Commissioning in progress
Oil Development Facility	Employment Construction - Approx	
	140. Operational - Approx 50.	Current Status Construction complete. Pilot operations
www.qer.com.au		have commenced.
>	Est. Production/Usage Output 35-40 Barrels of synthetic crude oil a day.	



Gladstone Ports Corporation	Est. Capital Expenditure (\$AUS) TBA	Project Outline Refurbishment of O'Connell Wharf and
Limited (GPCL)		installation of floating pontoon
	Employment TBA	
Wharf Refurbishment		Timing End of 2010
	Est. Production/Usage Output TBA	
www.gpcl.com.au		Current Status Completed
		·
Cement Australia	Est. Capital Expenditure (\$AUS) \$50.6m	Project Outline New cement mill which will duplicate the
		existing ball mill and milling circuit and be fed by existing
New Cement Mill	Employment 100 - Construction TBA	feed systems.
	Operational	
www.cemaust.com.au		Timing Project is single stage project. Commenced early
	Est. Production/Usage Output 2Mtpa	2008
	(Stage 1 was 1.4Mtpa)	
		Current Status Completed
Gladstone Ports Corporation	Est. Capital Expenditure (\$AUS) \$800m	Project Outline Capacity increase and expansion of RG
Limited (GPCL)	Employment Construction - 650.	Tanna Coal Terminal.
	Operational - 80.	
Coal Terminal Expansion		Timing Completed Q1 2008
	Est. Production/Usage Output	
www.gpcl.com.au	Capacity increase from 45Mtpa to	Current Status Completed
	70Mtpa	
Jemena Limited	Est. Capital Expenditure (\$AUS)	Project Outline Compression and looping for the existing
Jemena Limited	Est. Capital Expenditure (\$AUS) \$112m	Project Outline Compression and looping for the existing Qld Gas Pipeline to provide additional capacity to meet
Jemena Limited Gas Pipeline Upgrades		
		Qld Gas Pipeline to provide additional capacity to meet
	\$112m	Old Gas Pipeline to provide additional capacity to meet the gas needs of Rio Tinto Aluminium's Yarwun
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Gas Pipeline Upgrades	\$112m Employment TBA	Old Gas Pipeline to provide additional capacity to meet the gas needs of Rio Tinto Aluminium's Yarwun expansion.
Gas Pipeline Upgrades	\$112m Employment TBA Est. Production/Usage Output	Old Gas Pipeline to provide additional capacity to meet the gas needs of Rio Tinto Aluminium's Yarwun expansion.
Gas Pipeline Upgrades	\$112m Employment TBA Est. Production/Usage Output On completion the pipeline will have an	Old Gas Pipeline to provide additional capacity to meet the gas needs of Rio Tinto Aluminium's Yarwun expansion. Timing Gas delivery 2010. Commissioned January 2010
Gas Pipeline Upgrades	\$112m Employment TBA Est. Production/Usage Output On completion the pipeline will have an installed capacity of approx 49 pj per	Old Gas Pipeline to provide additional capacity to meet the gas needs of Rio Tinto Aluminium's Yarwun expansion. Timing Gas delivery 2010. Commissioned January 2010 Current Status Completed
Gas Pipeline Upgrades	\$112m Employment TBA Est. Production/Usage Output On completion the pipeline will have an installed capacity of approx 49 pj per	Old Gas Pipeline to provide additional capacity to meet the gas needs of Rio Tinto Aluminium's Yarwun expansion. Timing Gas delivery 2010. Commissioned January 2010
Gas Pipeline Upgrades www.jemena.com.au	\$112m Employment TBA Est. Production/Usage Output On completion the pipeline will have an installed capacity of approx 49 pj per annum.	Old Gas Pipeline to provide additional capacity to meet the gas needs of Rio Tinto Aluminium's Yarwun expansion. Timing Gas delivery 2010. Commissioned January 2010 Current Status Completed
Gas Pipeline Upgrades www.jemena.com.au	\$112m Employment TBA Est. Production/Usage Output On completion the pipeline will have an installed capacity of approx 49 pj per annum.	Old Gas Pipeline to provide additional capacity to meet the gas needs of Rio Tinto Aluminium's Yarwun expansion. Timing Gas delivery 2010. Commissioned January 2010 Current Status Completed Project Outline Building of caustic storage tank at
Gas Pipeline Upgrades www.jemena.com.au Orica Australia Pty Ltd	\$112m Employment TBA Est. Production/Usage Output On completion the pipeline will have an installed capacity of approx 49 pj per annum. Est. Capital Expenditure (\$AUS) TBA	Old Gas Pipeline to provide additional capacity to meet the gas needs of Rio Tinto Aluminium's Yarwun expansion. Timing Gas delivery 2010. Commissioned January 2010 Current Status Completed Project Outline Building of caustic storage tank at
Gas Pipeline Upgrades www.jemena.com.au Orica Australia Pty Ltd	\$112m Employment TBA Est. Production/Usage Output On completion the pipeline will have an installed capacity of approx 49 pj per annum. Est. Capital Expenditure (\$AUS) TBA	Old Gas Pipeline to provide additional capacity to meet the gas needs of Rio Tinto Aluminium's Yarwun expansion. Timing Gas delivery 2010. Commissioned January 2010 Current Status Completed Project Outline Building of caustic storage tank at Fisherman's Landing.
Gas Pipeline Upgrades www.jemena.com.au Orica Australia Pty Ltd New Caustic Storage Tank	\$112m Employment TBA Est. Production/Usage Output On completion the pipeline will have an installed capacity of approx 49 pj per annum. Est. Capital Expenditure (\$AUS) TBA Employment Construction - 50 at Peak.	Old Gas Pipeline to provide additional capacity to meet the gas needs of Rio Tinto Aluminium's Yarwun expansion. Timing Gas delivery 2010. Commissioned January 2010 Current Status Completed Project Outline Building of caustic storage tank at Fisherman's Landing.
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Gas Pipeline Upgrades www.jemena.com.au Orica Australia Pty Ltd New Caustic Storage Tank	\$112m Employment TBA Est. Production/Usage Output On completion the pipeline will have an installed capacity of approx 49 pj per annum. Est. Capital Expenditure (\$AUS) TBA Employment Construction - 50 at Peak.	Old Gas Pipeline to provide additional capacity to meet the gas needs of Rio Tinto Aluminium's Yarwun expansion. Timing Gas delivery 2010. Commissioned January 2010 Current Status Completed Project Outline Building of caustic storage tank at Fisherman's Landing. Timing March 2008 to February 2009. Current Status Project is complete and is currently in



Projects Completed: Infrastructure		
Project	Construction	Details
Ergon Energy New Infrastructure and Upgrades www.ergon.com.au	\$1.2 Est. Capital Expenditure (\$AUS) \$7.73m - Agnes Water Substation. \$8.1m - Granite Creek Substation. \$1.1m - 22KV line Agnes Water. \$14m - Granite Ck to Agnes Water 66KV line Employment TBA Est. Production/Usage Output TBA	Project Outline Various projects which include Agnes Water Substation, Granite Creek Substation, 22KV line works Agnes Water, Granite Creek to Agnes Water 66KV line. Timing Completed between March 2008 and end of 2008. Current Status Completed
Powerlink Qld	Est. Capital Expenditure (\$AUS) TBA	Project Outline Infrastructure upgrades and new large
Upgrades www.powerlink.com.au	Employment TBA Est. Production/Usage Output TBA	network assets. Reliability augmentation to address emerging network requirements in Gladstone Area. QAL Sth Substation within QAL Site (132/33Kv) and Wurdong Capacitor bank at Wurdong Substation.
		Timing Projects were completed in August 2008 and November 2007 respectively.
		Current Status Completed
Powerlink Qld	Est. Capital Expenditure (\$AUS) TBA	Project Outline Larcom Ck to RTA Yarwun reinforcement - construction of a new 275kV substation at Larcom
New Infrastructure and Upgrades	Est. Production/Usage Output The new	Creek, a new 132/33kV substation at Yarwun and 7km of new 275kV transmission line connecting the two.
www.powerlink.com.au	transmission line will operate at 132kV.	Timing The projects were completed and commissioned in December 2009
		Current Status Completed
Gladstone Regional Council	Est. Capital Expenditure (\$AUS) \$60m	Project Outline
Airport Runway Upgrade	Employment 80	Reconstruction of airport runway. Runway will be extended from 1635m to 1960m.
www.gladstonerc.qld.gov.au		Timing Reconstruction will be undertaken in four key
	Est. Production/Usage Output n/a	stages over 15 months (May 2009 to August 2010)
		Current Status
		Stage 4 was completed in mid August 2010 and operations are now from the newly reconstructed
		runway. Stage 5 of widening the runway has now been completed and the new runway is fully operational.
Gladstone Regional Council	Est. Capital Expenditure (\$AUS) \$9m	Project Outline Upgrade to terminal arrivals, departure and baggage handling systems



Airport Terminal Upgrade	Employment 40	
		Timing Commenced early Oct 2009 for completion April
www.gladstonerc.qld.gov.au	Est. Production/Usage Output TBA	2011.
		Current Status Stage 1 completed. Stage 2 of work
		commenced in April 2010 and will be completed in April
		2011. The formal opening of the terminal planned for
		18 th April 2011.
Gladstone Regional Council	Est. Capital Expenditure (\$AUS) \$2M	Project Outline Construction of a new intersection at
•		Glenlyon and Bukkan Roads and general upgrade of
Glenlyon Road/Bukkan	Employment	Glenlyon Road & entry to St Stephens Lutheran College.
Intersection and entry	50	
improvement		Timing: Construction Completed
•	Est. Production/Usage Output n/a	
www.gladstonerc.qld.gov.au		Current Status Completed

Projects Completed: Commercial, Property and Land Development Construction **Details Project Quarterback Group** Est. Capital Expenditure (\$AUS) \$27m **Project Outline** 36 unit luxury waterfront development Aspex on Lord Street -Employment100 **Timing** Completed June 2010 **Residential Apartment** Est. Production/Usage Output 36 Complex **Current Status** Completed **Residential Units** www.aspexgladstone.com.au Est. Capital Expenditure (\$AUS) \$20m **Domain Principal Project Outline** 120 Bed Residential Aged Care Facility (Nursing Home) with Integrated Support Infrastructure. Domain Auckland Place -**Employment** 80 Permanent and Part New Auckland Gladstone. Residential Aged Care Facility time staff over 24hrs once fully **Timing** Commenced May 09 with completion August occupied. www.domainprincipal.com.au 2010 with residence occupancy from October 2010. Est. Production/Usage Output TBA Current Status 100% complete. Resident occupancy expected to commence mid August 2010. Est. Capital Expenditure (\$AUS) TBA **Gladstone Heights Executive Project Outline** 16 x 2 & 3 bedroom luxury serviced apartments 92-96 Central Lane Gladstone **Apartments Employment** TBA **Residential Apartments** Timing Opened November 2009

Est. Production/Usage Output TBA

GAPDL Corporate Partners

Platinum Parnters

















Gold Partners





Silver Partners













Bronze Partners









